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6   **UNITED STATES BANKRUPTCY COURT**
                            DISTRICT OF NEVADA
7
In re   )   Bankruptcy No. BK-
8   )   Chapter
)
9   )   ORDER CONDITIONALLY APPROVING
)   SMALL BUSINESS DISCLOSURE
10   )   STATEMENT AND SETTING
)   COMBINED HEARING ON FINAL
11   )   APPROVAL OF DISCLOSURE
)   STATEMENT AND PLAN OF
12   )   REORGANIZATION
)   Hearing Date:
13   )   Hearing Time:
14   Debtor(s)   )
   _____
15

16   An order for relief under Chapter 11 of the Bankruptcy code was entered in this case on __

17   _____. Debtor has elected to be treated as a "small business" under 11 U.S.C. § 101 (51C)

18   and 1121(e) and has filed a written statement of electron pursuant to LR 3016(c)(1) on _____

19   _. Debtor filed a plan and disclosure statement in accordance with Fed. R. Bank. P. 3016(c) on __

20   _____, and filed an ex-parte application to conditionally approve the disclosure

21   statement pursuant to LR 3016 (c)(2) on _____.

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           Upon due consideration of the plan, the disclosure statement, the ex-parte application to
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     conditionally approve the disclosure statement and good cause appearing, the Court orders as
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     follows:
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26   1)   The disclosure statement filed by the debtor on _____, is conditionally

27   approved subject to final approval as provided in 11 U.S.C. § 1125 (f) & (g);

2)   Acceptances and rejections of the plan of reorganization filed on _____, may be solicited, based on the conditionally approved disclosure statements as provided in § 1125(f)(2) &(3). The conditionally approved disclosure statement shall be mailed at least thirty-five (35) days prior to the date of the hearing on the confirmation of the plan.

3)   The hearing on the final approval of the disclosure statement is combined with the hearing on confirmation of the plan and will be held on _____ at _____ _____.

4)   Objections to the disclosure statement and plan must be filed with the court and served on the debtor not less than ten (10) calendar days prior to the hearing. If a timely objection to the disclosure statement is filed pursuant to LR 3016(c)(4), the objection will be considered prior to confirmation of the plan.

IT IS SO ORDERED.